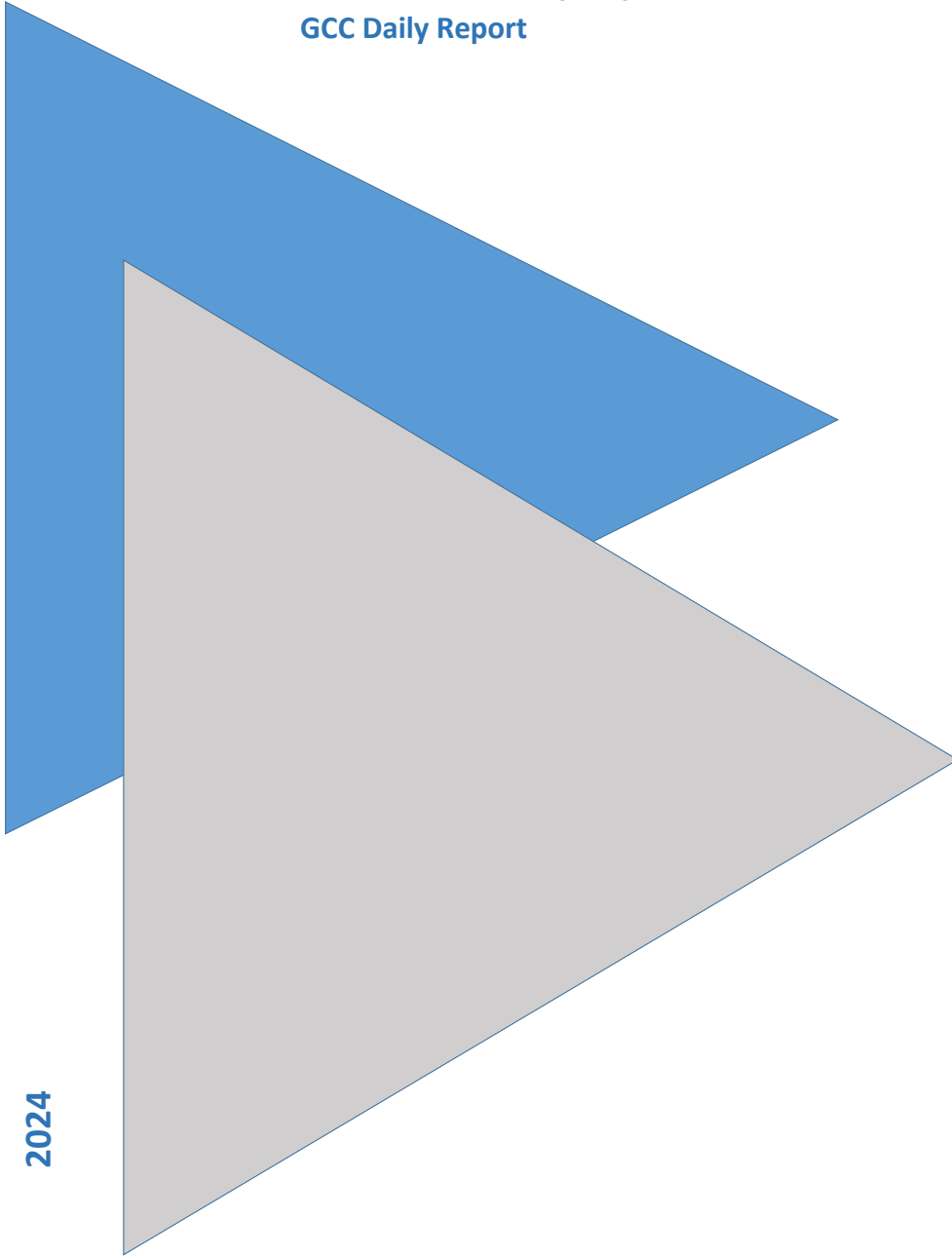


**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

13/02/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,281.01	(0.0)	3.5	20.9	20.4	3.2	2.8	1.88%
MSCI Emerging Markets Index	996.06	0.1	(2.7)	14.9	14.9	1.6	1.6	2.66%
MSCI FM FRONTIER MARKETS	509.57	(0.2)	0.5	11.8	12.9	1.6	1.8	3.94%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	528.79	0.3	(0.4)	10.6	14.5	1.5	1.7	3.77%
Muscat Stock Exchange MSX 30 Index	4,589.80	0.6	1.7	12.4	11.4	0.7	0.8	4.70%
Tadawul All Share Index	12,364.28	0.6	3.3	20.8	22.0	2.5	2.2	2.85%
Dubai Financial Market General Index	4,210.69	(0.0)	3.7	8.4	12.2	1.3	1.0	4.11%
FTSE ADX GENERAL INDEX	9,342.92	0.2	(2.5)	18.3	20.7	2.3	2.1	1.66%
Qatar Exchange Index	10,093.19	0.5	(6.8)	11.5	12.7	1.3	1.5	4.87%
Bahrain Bourse All Share Index	2,079.07	0.1	5.5	7.8	11.8	0.7	1.0	8.05%
Boursa Kuwait All Share Price Return Ir	7,350.19	(0.1)	7.8	15.7	20.2	1.6	1.5	3.16%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	511.31	(0.1)	(3.3)	16.1	16.7	1.6	1.7	2.78%
MSCI AC Asia Ex. Japan Index	620.68	(0.1)	(3.3)	16.0	16.5	1.5	1.6	0.00%
Nikkei 225	37,963.97	2.9	13.4	26.5	24.9	2.1	1.8	1.59%
S&P/ASX 200	7,603.58	(0.1)	0.2	16.8	19.0	2.2	2.1	3.96%
Hang Seng Index	15,746.58	(0.8)	(7.6)	8.3	11.3	0.9	1.1	4.39%
NSE Nifty 50 Index	21,743.25	0.6	0.1	22.2	24.7	3.1	3.0	1.28%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	163.60	0.5	1.8	13.9	16.6	1.8	1.8	3.28%
MSCI Emerging Markets Europe Index	122.72	0.7	4.6	6.2	7.0	1.3	0.9	3.54%
FTSE 100 Index	7,572.40	(0.0)	(2.1)	10.2	14.3	1.7	1.7	4.04%
Deutsche Boerse AG German Stock Inc	16,933.20	(0.6)	1.1	14.7	15.9	1.5	1.6	3.19%
CAC 40 Index	7,667.50	(0.3)	1.6	13.5	17.4	1.8	1.6	2.93%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,979.13	(0.1)	4.9	24.4	22.5	4.5	3.9	1.45%
S&P 500 INDEX	5,021.84	(0.1)	5.3	24.2	22.3	4.7	4.0	1.41%
Dow Jones Industrial Average	38,797.38	0.3	2.9	22.2	19.7	4.8	4.4	1.90%
NASDAQ Composite Index	15,942.55	(0.3)	6.2	41.9	36.6	6.4	5.5	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	558.07	-0.2	4.2	-32%	145%
Gold Spot \$/Oz	2,026.55	0.3	-1.8	-2%	93%
BRENT CRUDE FUTR Apr24	82.88	1.1	7.8	-12%	87%
Generic 1st'OQA' Future	82.18	0.9	7.7	-35%	345%
LME COPPER 3MO (\$)	8,235.00	0.8	-3.8	-23%	90%
SILVER SPOT \$/OZ	22.91	0.9	-3.7	-21%	91%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,589.80							
Change	26.88	0.59%						
Previous Close	4,562.93		Financial Sector	7,308.60	7,292.39	0.22%	-0.83%	-1.14%
Open	4,563.85		Industry Sector	5,447.86	5,424.23	0.44%	0.54%	-0.50%
Day's High	4,598.29		Services Sector	1,640.53	1,627.95	0.77%	4.51%	4.79%
Day's Low	4,563.85		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	1.68%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,364.28		Tadawul Banks	12,886.65	12,710.87	1.38%	1.74%	5.68%
Change	68.37	0.56%	Tadawul Energy	5,911.70	5,828.99	1.42%	2.09%	2.51%
Previous Close	12,295.91		Tadawul Utilities	9,895.25	10,017.36	-1.22%	1.28%	4.70%
Open	12,299.85		Tadawul Telecom	8,119.59	8,089.54	0.37%	-0.09%	2.80%
Day's High	12,413.11		Tadawul Insurance	8,805.37	8,730.30	0.86%	0.87%	6.14%
Day's Low	12,299.85		Tadawul Retailing	8,590.58	8,576.99	0.16%	0.07%	1.37%
YTD Change	3.32%		Tadawul Food & Beverages	6,289.89	6,283.20	0.11%	-1.46%	4.79%
Volume Mn	371,043.81		Tadawul Media	31,759.16	32,273.28	-1.59%	-0.71%	11.13%
Value Traded Mn	10,621.52		Tadawul Materials	6,163.07	6,202.67	-0.64%	1.09%	3.23%
Traded / Listed Stocks	230	228	Tadawul Capital Goods	11,679.97	11,780.83	-0.86%	1.91%	10.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
TANMIAH FOOD CO	120.6	8.45%	NATIONAL BUILDING AND MARKET	262.00	-5.42%	NATIONAL INDUSTRIAL	12.40	3253.98
SALAMA COOPERATIVE INSURANCE	26.65	7.89%	MIDDLE EAST HEALTHCARE CO	115.20	-4.64%	SAUDI TADAWUL GROUP	221.60	751.60
SEERA GROUP HOLDING	32.15	6.46%	AL HASOOB CO	70.30	-3.70%	ALUJAIN CORP	41.20	687.53
MOBI INDUSTRY CO	10.28	4.90%	MATAAM BAYT ALSHATIRA LILWAJ	13.80	-3.36%	SAUDI ARABIA REFINI	91.80	475.60
ELECTRICAL INDUSTRIES CO	3.85	4.34%	SAUDI PARTS CENTER CO	63.00	-3.08%	BAAZEEM TRADING C	69.00	394.10

### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,210.69							
Change	-0.27	-0.01%						
Previous Close	4,210.96		<b>Real Estate &amp; Construction</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,211.86		<b>Banking</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Investment and Financial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,230.23		<b>Insurance</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,206.00		<b>Consumer Staples</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.04		<b>Services</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			<b>Industrial</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	98,155.32		<b>Telecommunication</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	281.48		<b>Transportation</b>	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DEYAAR DEVELOPMENT PJSC	0.734	3.53%	TAKAFUL EMARAT INSURANCE	0.407	-5.35%	DEYAAR DEVELOPME	0.73	18,412.28
MASHREQBANK	204	2.26%	SHUAA CAPITAL PSC	0.197	-3.90%	EMAAR PROPERTIES I	7.91	9,606.01
AMANAT HOLDINGS PJSC	1.14	1.79%	AL FIRDOUS HOLDINGS PJSC	0.273	-3.53%	UNION PROPERTIES F	0.29	5,171.49
COMMERCIAL BANK OF DUBAI	6	1.52%	DUBAI FINANCIAL MARKET PJSC	1.32	-1.49%	DUBAI ISLAMIC BANK	6.43	4,829.20
ISLAMIC ARAB INSURANCE COM	0.465	1.09%	TABREED	3.32	-1.19%	TAKAFUL EMARAT IN	0.41	4,607.09

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,342.92							
Change	18.73	0.20%						
Previous Close	9,324.19		<b>Financial</b>	16,323.25	16,290.00	0.20%	0.24%	-1.43%
Open	9,324.19		<b>Telecommunication</b>	4,608.15	4,577.31	0.67%	-0.01%	-2.88%
Day's High	9,353.83		<b>Consumer Services</b>	10,383.59	10,488.55	-1.00%	-1.00%	-0.23%
Day's Low	9,321.93		<b>Basic Material</b>	4,772.91	4,699.41	1.56%	1.38%	1.17%
YTD Change	-2.45%		<b>Industrials</b>	3,077.16	3,072.32	0.16%	-1.82%	-3.05%
			<b>Utilities</b>	12,488.03	12,527.67	-0.32%	0.00%	0.00%
Volume Mn	136,705.26		<b>Energy</b>	1,992.14	1,983.31	0.45%	0.17%	-0.50%
Value Traded Mn	762.99		<b>Health Care</b>	3,457.23	3,497.67	-1.16%	-3.02%	-0.08%
Traded / Listed Stocks	69	84	<b>Real Estate</b>	8,035.51	8,092.01	-0.70%	-0.19%	0.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ESG EMIRATES STALLIONS GROU	10.92	14.95%	RAS AL KHAIMA POULTRY	1.64	-9.89%	#N/A	#N/A	#N/A
HAYAH INSURANCE CO PJSC	1.04	2.97%	ESHRAQ INVESTMENTS PJSC	0.339	-4.78%	#N/A	#N/A	#N/A
SUDATEL TELECOM GROUP LTD	0.267	2.30%	EASY LEASE MOTOR CYCLE PRJSC	31.04	-2.70%	#N/A	#N/A	#N/A
EMSTEEL BUILDING MATERIALS	1.38	2.22%	EMIRATES DRIVING COMPANY	3.18	-2.45%	#N/A	#N/A	#N/A
NATIONAL BANK OF UMM AL QAIW	1.94	2.11%	AL YAH SATELLITE COMMUNICATI	2.19	-2.23%	#N/A	#N/A	#N/A

Source: FSC

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### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,093.19							
Change	48.90	0.49%	<b>Total Return</b>	21,799.71	21,556.45	1.13%	1.98%	0.68%
Previous Close	10044.29		<b>Rayan Islamic</b>	4,508.82	4,486.97	0.49%	1.16%	0.54%
Open	10044.29		<b>All Share</b>	3,394.91	3,361.35	1.00%	1.54%	-0.02%
			<b>Banks &amp; Finance</b>	4,185.20	4,140.30	1.08%	0.25%	-0.70%
Day's High	10101.88		<b>Industrials</b>	3,854.98	3,829.72	0.66%	2.04%	0.07%
Day's Low	10016.73		<b>Transportation</b>	4,773.56	4,564.08	4.59%	14.57%	8.90%
YTD Change	-0.06808832		<b>Real Estate</b>	1,468.75	1,458.15	0.73%	0.84%	-0.37%
			<b>Insurance</b>	2,325.85	2,359.62	-1.43%	-1.97%	-2.90%
Volume Mn	183.953		<b>Telecommunications</b>	1,586.38	1,581.98	0.28%	0.02%	-2.32%
Value Traded Mn	597.5531		<b>Consumer Goods</b>	7,080.51	7,129.23	-0.68%	-0.30%	-1.27%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,079.07							
Change	1.62	0.08%	<b>MSCI Bahrain</b>	152.48	151.89	0.39%	0.54%	0.10%
Previous Close	2,077.45		<b>MSCI Bahrain Domestic Islamic</b>	58.30	58.04	0.45%	0.32%	-0.02%
Open	2,077.45		<b>MSCI Bahrain Net TR USD</b>	395.61	393.43	0.55%	0.55%	0.12%
Day's High	2080.100							
Day's Low	2077.020							
YTD Change	5.46%							
Volume Mn	918.42							
Value Traded Mn	0.334							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.03	20.00%	AL SALAM BANK BSC	0.21	-1.39%	AL SALAM BANK BSC	0.21	468.68
BAHRAIN ISLAMIC BANK	0.06	1.67%	ARAB BANKING CORP BSC-\$US	0.33	-0.30%	ITHMAAR HOLDING E	0.03	342.50
BBK BSC	0.52	0.98%	-	-	-	ARAB BANKING CORP	0.33	200.00
-	-	-	-	-	-	ESTERAD INVESTMEN	0.19	194.54
-	-	-	-	-	-	BBK BSC	0.52	150.00

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,350.19							
Change	-9.83	-0.13%	<b>Industrials</b>	1,018.17	1,016.47	0.17%	3.36%	12.15%
Previous Close	7,360.02		<b>Banks</b>	1,786.71	1,791.73	-0.28%	1.73%	8.45%
Open	7,366.50		<b>Consumer Service</b>	690.49	688.44	0.30%	-2.09%	4.85%
			<b>Technology</b>	2,109.75	2,138.85	-1.36%	4.69%	264.78%
Day's High	7,374.75		<b>Real Estate</b>	1,259.08	1,247.21	0.95%	2.91%	3.81%
Day's Low	7,335.80		<b>Financial Services</b>	1,360.58	1,356.12	0.33%	0.17%	12.24%
YTD Change	7.82%		<b>Telecom</b>	1,137.55	1,147.97	-0.91%	-4.45%	2.93%
			<b>Health Care</b>	479.42	479.42	0.00%	-0.63%	-0.57%
Volume Mn	0.30		<b>Insurance</b>	2,322.13	2,335.93	-0.59%	-1.66%	1.28%
Value Traded Mn	68.83		<b>Basic Materials</b>	769.97	760.34	1.27%	1.34%	3.22%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
CREDIT RATING & COLLECTION	59.70	102.37%	PALMS AGRO PRODUCTION CO	221.00	-36.49%	WETHAQ TAKAFUL IIN	49.50	21484.01
ENERGY HOUSE HOLDING CO KSCP	202.00	77.19%	WARBA CAPITAL HOLDING CO	153.00	-7.83%	KUWAIT INVESTMEN	201.00	18250.05
WETHAQ TAKAFUL INSURANCE CO	49.50	26.28%	UNICAP INVESTMENT AND FINANC	103.00	-5.50%	ARZAN FINANCIAL GF	223.00	16196.22
OSOS HOLDING GROUP CO	94.70	15.49%	KUWAIT NATIONAL CINEMA CO	1139.00	-4.92%	KUWAIT FINANCE HC	795.00	15905.85
HAYAT COMMUNICATIONS	96.00	13.34%	INDEPENDENT PETROLEUM GROUP	469.00	-4.87%	MENA REAL ESTATE C	39.50	15123.32

Source: FSC